



# Market Announcement

30 July 2019

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## Regeneus Ltd (ASX: RGS) – Trading Halt

### Description

The securities of Regeneus Ltd ('RGS') will be placed in trading halt at the request of RGS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 1 August 2019 or when the announcement is released to the market.

### Issued by

**Lisa Banh**

Senior Adviser, Listings Compliance (Sydney)

30 July 2019

ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**Attention: Lisa Banh / Belinda Chiu**

Dear Lisa / Belinda

**Request for Trading Halt – Regeneus Ltd (“Regeneus”, ASX code: RGS)**

In accordance with Listing Rule 17.1, Regeneus requests an immediate trading halt in its ordinary securities listed on the ASX.

Regeneus advises the following, as required under Listing Rule 17.1:

1. the trading halt is necessary as Regeneus proposes to make an announcement to the market in relation to a potential capital raising;
2. a series of presentations will be made to potential investors in the capital raising – once finalised the results of the capital raising, together with the information presented to investors will be announced to the ASX;
3. Regeneus wishes the trading halt to last until the announcements are released – expected to be prior to the commencement of normal trading on Thursday, 1 August; and
4. Regeneus is not aware of any reason why the trading halt should not be granted by the ASX and is not aware of any other information that is necessary to inform the market about the trading halt.

Please contact me if you have any queries.

Yours sincerely



Sandra McIntosh  
Company Secretary  
**Regeneus Ltd**