

15 October 2015

ASX Ltd  
20 Bridge Street  
Sydney  
NSW 2000

**Regeneus Ltd (ASX: RGS) – Quarterly results for the period ended 30 September 2015**

The Company's Appendix 4C – Quarterly Cash Flows is attached.

The financial highlights for the reporting period included:

- Achieved better than targeted net operating cash flow of \$1.56m (prior quarters – June '15 - \$1.9m, March '15 \$2.06m December '14 - \$3.13m)

Cash position moving forward

Our cash position as at 30 September '15	\$1.46m
Regeneus reported on 13 October '15	
an R&D tax incentive refund of	\$3.42m
Total available cash	\$4.88m

These funds will support the clinical trials and operating activities throughout FY2016.

## Appendix 4C

### Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Regeneus Ltd

ABN

13 127 035 358

Quarter ended ("current quarter")

30<sup>th</sup> September 2015

**Consolidated statement of cash flows – refer to notes at the end of this report.**

<b>Cash flows related to operating activities -</b>	<b>Current quarter \$A'000</b>	<b>Year to date (3 months) \$A'000</b>
I.1 Receipts from customers	349	349
I.2 Payments for		
(a) staff costs	(864)	(864)
(b) advertising & marketing	(17)	(17)
(c) research & development	(526)	(526)
(d) leased assets	-	-
(e) other working capital	(512)	(512)
I.3 Dividends received	-	-
I.4 Interest and other items of a similar nature received	11	11
I.5 Interest and other costs of finance paid	(2)	(2)
I.6 Income taxes received	-	-
I.7 Other (provide details if material) -	-	-
<b>Net operating cash flows</b>	<b>(1,561)</b>	<b>(1,561)</b>

+ See chapter 19 for defined terms.

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

	Current quarter \$A'000	Year to date (3 months) \$A'000
<b>I.8</b> <i>Net operating cash flows (carried forward)</i>	<b>(1,561)</b>	<b>(1,561)</b>
<b>I.9</b> <b>Cash flows related to investing activities</b>		
<i>Payment for acquisition of:</i>		
(a) <i>businesses (item 5)</i>	-	-
(b) <i>equity investments</i>	-	-
(c) <i>intellectual property</i>	-	-
(d) <i>physical non-current assets*</i>	-	-
(e) <i>other non-current assets</i>	-	-
<b>I.10</b> <i>Proceeds from disposal of:</i>		
(a) <i>businesses (item 5)</i>	-	-
(b) <i>equity investments</i>	-	-
(c) <i>intellectual property</i>	-	-
(d) <i>physical non-current assets</i>	<b>9</b>	<b>9</b>
(e) <i>other non-current assets</i>	-	-
<b>I.11</b> <i>Loans to other entities</i>	-	-
<b>I.12</b> <i>Loans repaid by other entities</i>	-	-
<b>I.13</b> <i>Other (provide details if material)</i>	-	-
<b>Net investing cash flows</b>	<b>9</b>	<b>9</b>
<b>I.14</b> <b>Total operating and investing cash flows</b>	<b>(1,552)</b>	<b>(1,552)</b>
<b>Cash flows related to financing activities</b>		
<b>I.15</b> <i>Proceeds from issues of shares, options, etc.</i>	-	-
<b>I.16</b> <i>Proceeds from sale of forfeited shares</i>	-	-
<b>I.17</b> <i>Proceeds from borrowings – convertible notes now capitalised.</i>	-	-
<b>I.18</b> <i>Repayment of borrowings</i>	-	-
<b>I.19</b> <i>Dividends paid</i>	-	-
<b>I.20</b> <i>Other (provide details if material) – costs associated with share issue</i>	-	-
<b>Net financing cash flows</b>	-	-
<b>Net increase (decrease) in cash held</b>	<b>(1,552)</b>	<b>(1,552)</b>
<b>I.21</b> <i>Cash at beginning of quarter/year to date</i>	<b>3,013</b>	<b>3,013</b>
<b>I.22</b> <i>Exchange rate adjustments</i>	-	-
<b>I.23</b> <b>Cash at end of quarter</b>	<b>1,461</b>	<b>1,461</b>

+ See chapter 19 for defined terms.

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	192
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

**Financing facilities available**

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

+ See chapter 19 for defined terms.

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	21	24
4.2 Deposits at call	1,440	2,989
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.23)</b>	<b>1,461</b>	<b>3,013</b>

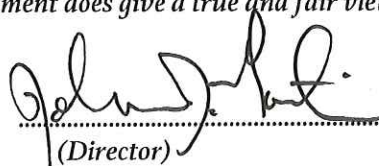
### Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity		
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

### Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:



(Director)

Date: 15<sup>th</sup> October 2015

Print name: John Martin

***Notes for the Current Quarter and YTD, to be read in conjunction with this report.***

***Current Quarter / Year to Date***

***General Notes***

- *The current quarter cash flow was ahead of forecast of (\$1.7 million)*
- *The R+D Tax Incentive of \$3.4 million was received 12 October 2015*