

25 August 2014

ASX Ltd  
20 Bridge Street  
Sydney  
NSW 2000

**Regeneus Ltd (ASX: RGS) – Results for the year ended 30th June 2014**

Attached for immediate release to the market are the following documents:

- Regeneus Ltd Appendix 4E – preliminary final report for the financial year ended 30<sup>th</sup> June 2014; and
- Regeneus Ltd Annual Report for the year ended 30<sup>th</sup> June 2014

Yours faithfully



John Martin  
Executive Chairman

# Appendix 4E

Preliminary Final Report for 30<sup>th</sup> June 2014

Regeneus Ltd – ABN 13 127 035 358

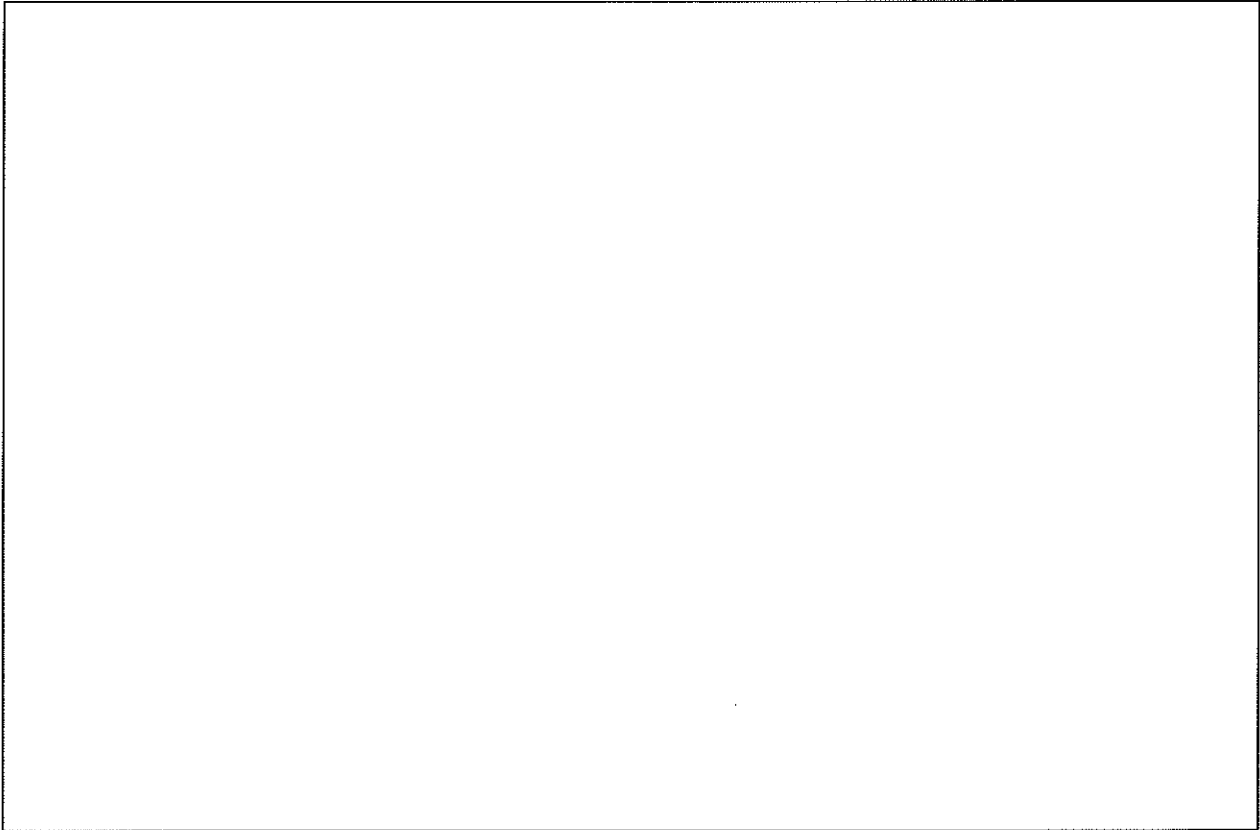
## 1 – Reporting period

Report for the full year to 30<sup>th</sup> June 2014

Corresponding period is for the full year ended 30<sup>th</sup> June 2013

## 2 – Results for announcement to the market

	Up/down	%change		\$'000,s
2.1 – Revenues from ordinary activities	up	18%	to	2,094
2.2 – Loss from ordinary activities after tax distribution to members	up	45%	to	(7,523)
2.3 – Loss from ordinary activities attributable to the members	up	45%	to	(7,523)
2.4 – it is not proposed to pay any dividend.				
2.6 – Commentary on Results				
Please refer to the accompanying Annual Report.				
10 – New Entities				
New wholly owned subsidiary, Regeneus South East Asia Pte Ltd, incorporated on the 24 <sup>th</sup> February 2014 in Singapore. That company made no material contribution to the groups loss during the period.				
11 – n/a				



### **3 – Net Tangible assets per security**

The net tangible assets per security

30 <sup>th</sup> June 2013	- (2.8) cents
30 <sup>th</sup> June 2014	- 4.45 cents

### **4 – Annual Accounts**

The audited annual accounts are attached. Please refer to these for the full results and commentary