

# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Regeneus Ltd

ABN

13 127 035 358

Quarter ended ("current quarter")

30<sup>th</sup> September 2014

**Consolidated statement of cash flows – refer to notes at the end of this report.**

Cash flows related to operating activities -	Current quarter \$A'000	Year to date (3 months) \$A'000
1.1 Receipts from customers	601	601
1.2 Payments for (a) staff costs	(1,392)	(1,392)
(b) advertising & marketing	(138)	(138)
(c) research & development	(904)	(904)
(d) leased assets	-	-
(e) other working capital*	(734)	(734)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	15	15
1.5 Interest and other costs of finance paid	(13)	(13)
1.6 Income taxes received *	3,731	3,731
1.7 Other (provide details if material) -	7	7
<b>Net operating cash flows</b>	<b>1,173</b>	<b>1,173</b>

+ See chapter 19 for defined terms.

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	Current quarter \$A'000	Year to date (3 months) \$A'000
1.8 Net operating cash flows (carried forward)	<b>1,173</b>	<b>1,173</b>
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets*	(90)	(90)
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	40	40
<b>Net investing cash flows</b>	<b>(50)</b>	<b>(50)</b>
<b>1.14 Total operating and investing cash flows</b>	<b>1,123</b>	<b>1,123</b>
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	6,168	6,168
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings – convertible notes now capitalised.	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other (provide details if material) – costs associated with share issue	(197)	(197)
<b>Net financing cash flows</b>	<b>5,971</b>	<b>5,971</b>
<b>Net increase (decrease) in cash held</b>	<b>7,094</b>	<b>7,094</b>
1.21 Cash at beginning of quarter/year to date	2,507	2,507
1.22 Exchange rate adjustments		-
<b>1.23 Cash at end of quarter</b>	<b>9,601</b>	<b>9,601</b>

+ See chapter 19 for defined terms.

## Payments to directors of the entity and associates of the directors

### Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	226
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

### Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

### Financing facilities available

*Add notes as necessary for an understanding of the position.*

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

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**Reconciliation of cash**


Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	9,601	2,508
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.23)</b>	<b>9,601</b>	<b>2,508</b>

**Acquisitions and disposals of business entities**

	Acquisitions <i>(Item 1.9(a))</i>	Disposals <i>(Item 1.10(a))</i>
5.1 Name of entity		
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

**Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here: ..... Date: 29<sup>th</sup> October 2014  
 (Director)

Print name: John Martin

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**Notes for the Current Quarter and YTD, to be read in conjunction with this report.**

**Current Quarter / Year to Date**

**Item 1.2.c** – Research & Development increase due to:

- Research associated with PRG (Progenza) for the Japanese market
- Research undertaken as part of the new Cryosite agreement

**Item 1.6 - R and D Tax Incentive FY 2014**

- the company received a payment, of \$3.7 mill. (FY 13 - \$2.3 mill).

**Operating cash flow excluding R&D Incentive**

- current quarter Net operating cash flow (ex R&D Incentive) was (\$2.6) mill.
- Target end of financial year quarterly Net operating cash flow is (\$1.7) mill.

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