

30th August 2018

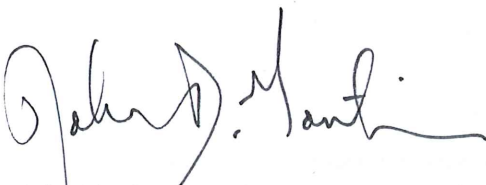
ASX Ltd
Level 4, 20 Bridge Street
Sydney NSW 2000

Regeneus Ltd (ASX:RGS) – Results for the year ended 30 June 2018

Attached for immediate release to the market are the following documents:

- Regeneus Ltd Appendix 4E – Preliminary final report for the year ended 30 June 2018; and
- Regeneus Ltd Annual Report for the year ended 30 June 2018.

Yours faithfully



John Martin
Director

Appendix 4E

Preliminary financial report for the year ended 30 June 2018

Reporting Period

Report for the full year to 30 June 2018.

Corresponding period is for the full year ended 30 June 2017.

Results for announcement to the market			
	Current	Change	Change
	\$'000	\$'000	%
Revenue from ordinary activities	611	(9,458)	(94%)
Loss from ordinary activities after income tax attributable to members	(5,185)	(8,455)	(259%)
Net profit for the year attributable to members	(5,185)	(8,455)	(259%)

	2018	2017
	Cents	Cents
Basic earnings per share	(0.025)	0.016
Diluted earnings per share	(0.025)	0.016
Net tangible asset backing per ordinary share	1.40	3.87

Dividends

No dividends are being proposed or have been paid in the current year (2017: Nil).

Audited Annual Accounts

This report is based on the consolidated financial statements that have been audited by Grant Thornton Audit Pty Ltd, with the Independent Auditor's Report included in the financial statements.

The remainder of the information requiring disclosure to comply with listing rule 4.3A is contained in the Operating and Financial Review section of the June 2018 Directors' Report and the audited June 2018 Financial Report, within the Regeneus Ltd Annual Report 2018, lodged with this Appendix 4E.