

20 November 2019

ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

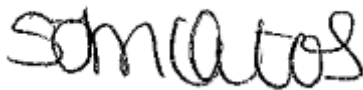
**Regeneus Ltd ACN 127 035 358 ("Regeneus", ASX code: RGS)
Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Regeneus announced yesterday, the fully placed Shortfall of its non-renounceable rights issue.

Regeneus gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that:

1. Regeneus issued 9,437,872 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice Regeneus has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Regeneus; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

On behalf of the Board of Regeneus



Sandra McIntosh
Company Secretary
Regeneus Ltd