

Monday, 20 September 2021

ASX Ltd
20 Bridge Street
Sydney
NSW 2000

CHANGE OF DATE OF ANNUAL GENERAL MEETING AND REVISED CLOSING DATE FOR DIRECTOR NOMINATIONS

Regeneus Ltd (ASX:RGS) advises pursuant to ASX Listing Rule 3.13.1 that the date that it will hold its 2021 Annual General Meeting has been changed to **Thursday 18th November 2021** commencing at **3 pm (Sydney time)** (and not Wednesday 20th October 2021 as previously announced).

In accordance with clause 3.5 of Regeneus' Constitution, the closing date for the receipt of nomination for persons wishing to be considered for election as a director is now Thursday 30th September 2021. Any nominations (together with a consent to act as director) must be received at Regeneus' registered office no later than 5.00pm Sydney time on 30th September 2021.

Details of the meeting and a formal notice of the Annual General Meeting will be made available to shareholders in Regeneus in due course.

Yours faithfully



Helen Leung
Company Secretary

This announcement was authorised by the Board of Directors of Regeneus Ltd.