Friday, 28th October 2022

Dear Shareholder

On behalf of the Board of Regeneus Limited, I am pleased to invite you to the **2022 Annual General Meeting** of **Regeneus Limited**. This meeting will be held **in person** at the offices of Dentons Australia, Level 16, 77 Castlereagh Street, Sydney NSW 2000 on **Tuesday 29th November 2022** commencing at **11:00am** (Sydney time).

It is very pleasing that we are able to hold the Company's 2022 Annual General Meeting in person after two years of virtual meetings.

A copy of the **Notice of Meeting**, which was released to the ASX today, and the Company's FY2022 Annual Report can be viewed and downloaded from https://regeneus.com.au/investors/. The **Notice of Meeting** provides instructions on how to vote at the AGM and appoint a proxy prior to the date of the Meeting.

The items of business to be conducted at the 2022 AGM are set out in the **Notice of Meeting** and include the receipt of the statutory reports of the Company for the year ended 30 June 2022 as well as the following Resolutions:

Resolution 1: Adoption of the Remuneration Report
Resolution 2: Re-election of Graham Vesey as Director
Resolution 3: Approval of additional placement capacity under Listing Rule 7.1A
Resolution 4: Appointment of auditor

The **Notice of Meeting** contains explanatory information regarding all items of business.

The Board recommends that shareholders vote in favour of all items of business.

Should any shareholder have any queries regarding their shareholding, or in respect of the Company's AGM, please contact Regeneus's share registry, Link Market Services by phoning 1300 554 474 (within Australia) or +61 1300 554 474 (for shareholders located overseas).

You can also update your communication preferences to ensure you receive all future communication from the company electronically, by updating your details online via https://investorcentre.linkgroup.com.

The Board of Regeneus looks forward to welcoming you to the Company's 2022 AGM.

Yours faithfully

Barry Sechos
Chairman