

Friday, 27<sup>th</sup> October 2023

Dear Shareholder

On behalf of the Board of Regeneus Limited, I am pleased to invite you to the **2023 Annual General Meeting of Regeneus Limited**. This meeting will be held **in person** at the offices of the Company located at 16 Goodhope St Paddington NSW 2021 on **Thursday 30<sup>th</sup> November 2023** commencing at **1:00pm** (Sydney time).

The Company's 2023 Annual General Meeting will be held in person.

A copy of the **Notice of Meeting**, which was released to the ASX today, and the Company's FY2023 Annual Report can be viewed and downloaded from <https://regeneus.com.au/investors/>. The **Notice of Meeting** provides instructions on how to vote at the AGM and appoint a proxy prior to the date of the Meeting.

The items of business to be conducted at the 2023 AGM are set out in the **Notice of Meeting** and include the receipt of the statutory reports of the Company for the year ended 30 June 2023 as well as the following Resolutions:

- Resolution 1:** Adoption of the Remuneration Report
- Resolution 2:** Re-election of Barry Sechos as Director
- Resolution 3:** Approval of additional placement capacity under Listing Rule 7.1A
- Resolution 4:** Disposal of Sanguis Bio Shares

The **Notice of Meeting** contains explanatory information regarding all items of business.

**The Board recommends that shareholders vote in favour of all items of business.**

Should any shareholder have any queries regarding their shareholding, or in respect of the Company's AGM, please contact Regeneus's share registry, Link Market Services by phoning 1300 554 474 (within Australia) or +61 1300 554 474 (for shareholders located overseas).

You can also update your communication preferences to ensure you receive all future communication from the Company electronically, by updating your details online via <https://investorcentre.linkgroup.com>.

The Board of Regeneus looks forward to welcoming you to the Company's 2023 AGM.

Yours faithfully



Barry Sechos  
**Chairman**