



Market Announcement

30 January 2023

Regeneus Limited (ASX: RGS) – Trading Halt

Description

The securities of Regeneus Limited ('RGS') will be placed in trading halt at the request of RGS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 1 February 2023 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance

30 January 2023

ASX Compliance
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Attention: Lisa Banh

Dear Lisa,

Request for Trading Halt – Regeneus Ltd (“Regeneus”, ASX code: RGS)

In accordance with Listing Rule 17.1, Regeneus requests an immediate trading halt in its ordinary securities listed on the ASX.

Regeneus advises the following, as required under Listing Rule 17.1:

1. the trading halt is necessary while Regeneus prepares an announcement to the market in relation to its Licence and Collaboration Agreement with Kyocera;
2. Regeneus requests the trading halt until the earlier of the relevant announcement being released to the market, or the commencement of trading (10.00am) on Wednesday, 1 February 2023; and
3. Regeneus is not aware of any reason why the trading halt should not be granted by the ASX and is not aware of any other information that is necessary to inform the market about the trading halt.

Please contact me if you have any queries.

Yours sincerely



Helen Leung
Company Secretary
Regeneus Ltd